

2022 UAW International Officer Election
Leftover Campaign Funds Form (Declaration)
[Election Rules, Section 8-10]

Section 8 of the Election Rules governs campaign contributions and political donations related to and in connection with the 2022 UAW International Officer Election. The Rules provide detailed guidance regarding permissible and prohibited contributions. As set forth in Section 8-10 of the Rules, funds remaining in the Campaign Account(s) of any Candidate, Slate, or Covered Party at the conclusion of the 2022 Election must be disposed of or maintained in one of four approved ways, consistent with this Leftover Campaign Funds Form (Declaration). **For each Campaign Account maintained**, the Candidate, Slate of Candidates, or Covered Party **MUST** submit a **separate** Leftover Campaign Funds Form (Declaration) to attest to the disposal or maintenance of any funds remaining **in that account**. Please read the Explanation and Instructions below. Then, turn to Page 3 to complete the Leftover Campaign Funds Form (Declaration).

EXPLANATION AND INSTRUCTIONS

Explanation

As set forth in Section 8 of the Official Rules for the 2022 International Officer Election of the UAW (the “Rules”), any funds remaining in the Campaign Account(s) of a Candidate, Slate of Candidates, or Covered Party at the time that the 2022 Election is certified shall be either: (1) returned to contributors on a pro rata basis; (2) donated to a charity approved by the Monitor; (3) donated to the campaign of another Candidate or Slate of Candidates for the 2022 Election, including any Run-Off Election; or (4) maintained in the designated account for a future election. Any Candidate, Slate of Candidates, or Covered Parties electing option (4) must maintain the funds in the designated Campaign Account(s) until such time that the funds are transferred to another Campaign Account(s) for use in connection with a future election. Until that time, the Candidate, Slate of Candidates, or Covered Parties responsible for the funds must provide the Monitor with quarterly Campaign Financial Disclosure Statements accounting for the leftover funds in the designated Campaign Account(s), due on the 15th day of each January, April, May, and October.

The Candidate, Slate of Candidates, or Covered Party may take any of these approved actions prior to the certification of the 2022 Election, such as in the event that a Candidate fails to be nominated at the Convention, or fails to qualify for any Run-Off Election. However, a Candidate, Slate of Candidates, or Covered Party must certify how the campaign funds were disposed of or maintained no later than **sixty (60) days** after certification of the results of the 2022 Election. A Candidate, Slate of Candidates, or Covered Party may apply for an extension of the date for disposal of remaining funds upon a showing of good cause for the extension.

At no time may campaign funds, including but not limited to leftover campaign funds, be used for any personal purpose.

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For more information, please see the Election Rules, Section 8. Please review the Rules in full. The Rules are posted on the Monitor’s website, www.uawmonitor.com/elections. FAQs and answers thereto will also be posted on the Monitor’s website.

Instructions

Using the below Leftover Campaign Funds Form (Declaration), a Candidate, Slate of Candidates, or Covered Party shall certify how leftover campaign funds were disposed of or maintained no later than **sixty (60) days** after certification by the Monitor of the results of the 2022 Election. A Candidate, Slate of Candidates, or Covered Party may apply for an extension of the date for disposal of the remaining funds upon a showing of good cause for the extension. (A Candidate, Slate of Candidates, or Covered Party seeking an extension should contact the Monitor by email at UAWMonitor-Election@jenner.com.) **A separate Leftover Campaign Funds Form (Declaration) must be completed for each Campaign Account** belonging to the Candidate, Slate of Candidates, or Covered Party.

The Leftover Campaign Funds Form (Declaration) must be signed by either the Candidate or the Treasurer of the Candidate’s campaign; the Treasurer of the Slate; or the Treasurer of the Covered Party. If the Candidate, Slate of Candidates, or Covered Party selects to donate the remaining funds to a charity approved by the Monitor, they must contact the Monitor in advance by email at UAWMonitor-Election@jenner.com to obtain pre-approval of the desired charity.

The Leftover Campaign Funds Form (Declaration) below must be filled out completely, and must be either typed or handwritten legibly in blue or black ink. The declarant’s signature may be handwritten or electronic. The Declaration may be submitted to the Monitor via email at UAWMonitor-Election@jenner.com (preferred), and/or may be submitted by mail to:

StoneTurn / Attn: UAW Monitor
17 State Street, 2nd Floor
New York, NY 10004

Please turn to the following page for the Leftover Campaign Funds Form (Declaration).

Leftover Campaign Funds Form (Declaration)

(Full Legal Name)

State of _____, County of _____

declares as follows:

1. I am _____ (name) and I am authorized to make this declaration as (check one):

A Candidate running for office;

The Treasurer of a Candidate's campaign [Name of Candidate:
_____]

The Treasurer of a Slate of Candidates [Name of Slate:
_____]

The Treasurer of a Covered Party [Name of Covered Party:
_____]

2. I submit this affidavit based on my personal knowledge, and based on my review of the books and records of _____ (Candidate, Slate, or Covered Party name).

3. I certify that the following Campaign Account of _____ (Candidate, Slate, or Covered Party name) is maintained as follows:

_____ (Candidate, Slate, or Covered Party name)

Campaign Account

- _____ (Bank)
- _____ (Account Name)
- _____ (Account Number)

4. I certify that any funds remaining as of _____ (specify date) in the Campaign Account of _____ (Candidate, Slate, or Covered Party name) with the Account Number _____ have been (check one):

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Returned to contributors on a pro rata basis;

Donated to _____, a charity previously approved by the Monitor;

Donated to _____, the campaign of another Candidate or Slate of Candidates for the 2022 Election;

Maintained in the designated Campaign Account(s) for a future election.

5. If I have selected “Maintained in the designated Campaign Account(s) for a future election in response to #4 directly above, _____ (Candidate, Slate, or Covered Party name) will maintain the funds in the designated Campaign Account(s) until such time that the funds are transferred to another Campaign Account(s) for use in connection with a future election. Until that time, I understand that _____ (Candidate, Slate, or Covered Party name) is responsible for providing the Monitor with quarterly Campaign Financial Disclosure Statements accounting for the leftover funds in the designated Campaign Account(s), due on the 15th day of each January, April, May, and October.

6. I certify that no campaign funds in the Campaign Account of _____ (Candidate, Slate, or Covered Party name) with the Account Number _____ have been used for any personal purpose at any time.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: _____

Signed: _____